

Code	RAL
Company name	Rangdong Light Source and Vacuum Flask Joint Stock Company
Date	11/01/2021
Subject	BOD resolution dated October 27, 2021

Content:

On October 27, 2021, the BOD of Rangdong Light Source and Vacuum Flask Joint Stock Company approving the following issues:

1. Approving to implement the plan for increasing charter capital in 2021:
 - Stock name: Rangdong Light Source and Vacuum Flask Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Number of outstanding shares: 12,075,000 shares
 - Charter capital before the issuance: VND120,750,000,000
 - Number of treasury shares: none
 - Number of shares expected to be issued: 11,000,000 shares
 - Total value (at par value): VND110,000,000,000
 - Issuance ratio: 91.10%
 - Exercise ratio: 12,075:11 (Those who own 12,075 shares will be entitled to purchase 11 new shares)
 - The rights should be transferred only once.
 - Handling fractional shares and unsold shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares (if any) and unsold shares will be distributed to other investors that decided by the Board of Directors. These shares will be restricted in 01 year from the ending date of the issuance.
2. Approving the adjustment of the purpose and plan to use capital from the issuance:
 - a. Issuance purpose:

The issuance purpose to raise charter capital in 2021, including:

 - To invest in building a new factory in CNC Hoa Lac 2
 - To upgrade and invest in expanding production capacity of LED workshop.
 - b. Plan for total proceeds from the issuance:

Total proceeds from the issuance of VND1,023,000,000,000 will be used the following purposes:

Unit: VND million

No.	Content	Estimated investment	Finance plan		
			Equity sources	Share issuance capital	loan
1	High-tech electronic products factory integrated with green, smart LED lighting ecosystem	2,334,149	675,043	963,514	695,592
2	LED Workshop	261,132	-	59,486	201,646
	Total	2,595,281	675,043	1,023,000	897,238

Disbursement of the proceeds from the issuance:

No.	Investment project	2021	2022	2023	Sum
1	To build a factory	169,715	580,791	213,008	963,514
2	LED Workshop	59,486			59,486
	Total	229,201	580,791	213,008	1,023,000